

THE ROTHSCHILD REVIEW

4th Quarter 2019

The Standard & Poor's 500 Index had a strong fourth quarter, resulting in an impressive total return in 2019 of almost 31.5%. This brings the five year annualized total return for the index up to 11.68%, versus 3.05% for the Barclays Aggregate US Bond Index.

Index Returns including Dividends and Interest through 12-31-19

	Past Quarter	Past Year	Past Five Years (Annualized)
S&P 500 Index	9.06%	31.48%	11.68%
Bloomberg Barclays US Aggregate Bond Index	0.18%	8.72%	3.05%